

索引典結構(The Structure of Thesauri)

藍文欽

圖書資訊學系第八研究室

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課程簡介

索引典(thesaurus)是建構資料庫索引的必要工具，也是使用者查詢系統的重要輔助。本課程的目的，在闡明索引典的意義與功用，介紹索引典的組成內容與編排方式，探討索引典之詞彙關係與組織架構，並藉由實作瞭解如何建構索引典。

課程目標

- 瞭解索引典的意義與功用
- 瞭解索引典的組成內容與編排方式
- 瞭解索引典內詞彙之各項關係（如：同義、廣義、狹義詞等）及其表現方式
- 認識索引典的各種呈現方式與組織結構
- 對幾種重要的索引典能有基本的認識及應用能力
- 藉由實作養成建構索引典的能力與經驗

課程專屬之 Mailing List：THESAURUS-L@mail.lis.ntu.edu.tw

- 請透過 <http://list.lis.ntu.edu.tw> 加入此課程 list
- 討論事項則請寄往 THESAURUS-L@mail.lis.ntu.edu.tw
- 課程 mailing list，可將它視同一個 email 帳號，收件人是修課的全部同學。
- 這是大家共享的園地，可分享心得、討論問題等，請多加利用。

課程參考資源

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Standards / Guidelines

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Anderson, J. (1997). *Guidelines for indexes and related information retrieval devices*. (NISO TR-02) Bethesda, MD: NISO Press. Available at:

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ISO (2011a). *Information and documentation -Thesauri and interoperability with other vocabularies -Part 1: Thesauri for information retrieval*.ISO/CD 25964-1,ISO/TC 46 /

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http://www.antic-r.ru/ntd/razn/iso_704_2009.pdf
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- IFLA Guidelines for Multilingual Thesauri*, 2009. <http://www.ifap.ru/library/book411.pdf>

網路資源舉隅

- 中研院 CKIP 中文詞知識庫小組 <http://ckip.iis.sinica.edu.tw/CKIP/index.htm>
概念網 <http://ckip.iis.sinica.edu.tw/CKIP/conceptnet.htm>
- 中研院中英雙語知識本體詞網 <http://bow.ling.sinica.edu.tw/>
- 中研院語料庫資源 <http://elearning.ling.sinica.edu.tw/resources.html>
- 知網(HowNet) http://www.keenage.com/html/c_index.html
- Data Harmony Taxonomy Software <http://www.dataharmony.com/>
- Library of Congress. Controlled Vocabulary and Thesaurus Design Workshop.
<http://www.loc.gov/catworkshop/courses/thesaurus/index.html>
- Simple Knowledge Organization System (SKOS) <http://www.w3.org/2004/02/skos/>
- Suggested Upper Merged Ontology (SUMO) <http://www.adampease.org/OP/>
- Thesaurus Construction—by Tim Craven
<http://publish.uwo.ca/~craven/677/thesaur/main00.htm#contents>
- Resources for Taxonomy Creation and Content Management
<https://www.loc.gov/flicc/wg/taxonomy.html>
- Thesaurus Management Software
https://www.fbi.fh-koeln.de/institut/labor/Bir/thesauri_new/thsoften.htm
<https://www.asindexing.org/about-indexing/thesauri/thesaurus-management-software/>

Tools for Managing Taxonomies <http://www.earley.com/blog/tools-managing-taxonomies-or-thesauri-or-ontologies>

Software for Building and Editing Thesauri <http://www.taxobank.org/content/thesauri-and-vocabulary-control-thesaurus-software>

Taxonomies and Controlled Vocabularies SIG. Software.

<http://www.taxonomies-sig.org/software.htm>

Free Taxonomy Management Software

<http://accidental-taxonomist.blogspot.tw/2016/02/free-taxonomy-management-software.html>

W3C's "Best Practice Recipes for Publishing RDF Vocabularies (2008)"

<https://www.w3.org/TR/swbp-vocab-pub/>

Willpower Information <http://www.willpowerinfo.co.uk/>

Wordmap <http://www.wordmap.com/>

索引典舉隅

A-Z of Thesauri. Glasgow: University of Strathclyde. HILT project.

<http://hilt.cdlr.strath.ac.uk/hilt2web/Sources/thesauri.html>

Classification Schemes and Thesauri On-line

http://www.fbi.fh-koeln.de/institut/labor/Bir/thesauri_new/indexen.htm

Examples of Controlled Vocabularies

<https://www.controlledvocabulary.com/examples.html>

Lexical and Classification Resources <http://cool.conservation-us.org/lex/>

Taxonomy Warehouse <http://www.taxonomywarehouse.com/>

Thesauri On-line

http://www.fbi.fh-koeln.de/institut/labor/Bir/thesauri_new/thesen.htm#lenoch

Web Thesaurus Compendium <http://www.ipsi.fraunhofer.de/~lutes/thesoecd.html>

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AAT-Taiwan 藝術與建築索引典 <http://aat.teldap.tw/>

Arts and Architecture Thesaurus Online.

http://www.getty.edu/research/conducting_research/vocabularies/aat/index.html

AGROVOC Multilingual agricultural thesaurus

<http://aims.fao.org/vest-registry/vocabularies/agrovoc-multilingual-agricultural-thesaurus>
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 EuroVoc: Multilingual Thesaurus of the European Union <http://eurovoc.europa.eu/drupal/>
 FISG Vocabularies <http://heritage-standards.org.uk/fish-vocabularies/>
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- Moving Image Genre-form Guide <http://www.loc.gov/rr/mopic/migintro.html>
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- TESE – Thesaurus for Education Systems in Europe
http://eacea.ec.europa.eu/education/eurydice/tese_en.php
- Thesaurus for Graphic Materials I: Subject Terms (TGM I)*
<http://www.loc.gov/rr/print/tgm1/>
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- United Kingdom Archival Thesaurus (UKAT) <http://www.ukat.org.uk/>
- Unified Medical Language System <http://www.nlm.nih.gov/pubs/factsheets/umls.html>
- USDA National Agricultural Library Thesaurus
<http://agclass.nal.usda.gov/agt/dne/search.shtml>
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The Service.

Vocabulary of Basic Terms for Cataloguing Costume

http://old.collectionstrust.org.uk/assets/thesaurus_icombts/vbt00e.htm

<http://network.icom.museum/costume/publications/terminology/>

作業及評分依據：

項目	內 容	繳交 / 考試日期	評分比
作業一	索引典評估作業	四月十四日	20%
作業二	索引典編纂進度報告（各組每週一篇）	四月二十一日起	20%
作業三	索引典編纂作業	六月二十三日	50%
作業四	索引典編纂心得（個人報告）	六月二十三日	10%
	1. 出席情況會列入學期總分，採不定時抽點，一次點名未到扣學期總分3分。 2. 作業請準時繳交，每遲交一天，扣該次作業5分。		

課程進度：

2/24 Introduction / What Is a Thesaurus

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Broughton, V. (2006), *Essential thesaurus construction*, Chap. 1.

Aitchison, J., & Dextre Clarke, S. G. (2004). The thesaurus: A historical viewpoint, with a look to the future. *Cataloging & Classification Quarterly*, 37(3/4): 5-21.

Currás, E. (2010). *Ontologies, taxonomies and thesauri in systems science and systematic*. Chap.3, Thesauri.

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Thomas, A. R. (2004). Teach yourself thesaurus: Exercises, readings, resources. *Cataloging & Classification Quarterly*, 37(3/4): 23-34.

3/3 Purposes and Use of Thesaurus / Types of Thesaurus / The Format of A Thesaurus

Broughton, V. (2006), *Essential thesaurus construction*, Chap. 4-7.

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Lancaster, F. W. (1986). *Vocabulary control for information retrieval*, Chap. 1 & 3.

3/10 Examples of Thesauri / Thesaurus Evaluation

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Owens, L. A., & Cochrane, P. A. (2004). Thesaurus evaluation. *Cataloging & Classification Quarterly*, 37(3/4): 87-102.

Rada, R. (1987). Connecting and evaluating thesauri: Issues and cases. *International Classification*, 14: 63-69.

3/17 Planning and Design of Thesauri / Standards for Thesaurus Construction

Aitchison, Gilchrist, & Bawden (2000), *Thesaurus construction and use*, pp.5-13.

Abbas, J. (2010). Structures for organizing knowledge: Exploring taxonomies, ontologies, and other schemas. Chap. 3 Standards and Best Practices.

Lancaster, F. W. (1986). *Vocabulary control for information retrieval*, Chap. 5.

Krooks, D. A., & Lancaster, F. W. (1993). The evolution of guidelines for thesaurus construction. *Libri*, 43(4):326-342

3/24 Thesaurus Software

Gantzmann, J. (1990). Criteria for the evaluation of thesaurus software.

International Classification, 17(3/4), 148-154; with appendix, p. 155-157.

Available online: <http://www.willpowerinfo.co.uk/ganzmann.htm>

Criteria for Thesaurus Software (Willpower Information)

<http://www.willpowerinfo.co.uk/criteriaframes.htm>

Software for Building and Editing Thesauri

<http://www.taxobank.org/content/thesauri-and-vocabulary-control-thesaurus-software>

Riesland, M. A. (2004). Tools of the trade: Vocabulary management software.

Cataloging & Classification Quarterly, 37(3/4): 155-176.

[Building A Thesaurus]

3/31 Construction Procedure / Techniques

Aitchison, Gilchrist, & Bawden (2000), *Thesaurus construction and use*, pp. 145-167.

Craven, T. (2008). Introductory tutorial on thesaurus construction. Available

online: <http://publish.uwo.ca/~craven/677/thesaur/main00.htm>

Zeng, M. (n.d.). Construction of Controlled Vocabularies: A Primer. Available online: <http://marciazeng.slis.kent.edu/Z3919/index.htm>

** Library of Congress. Controlled Vocabulary and Thesaurus Design Workshop.
<http://www.loc.gov/catworkshop/courses/thesaurus/index.html>

** Capping exercise: Thesaurus construction project (note: a course assignment)
<http://capping.slis.ualberta.ca/cap05/marial/index.html>

**Software for Building and Editing Thesauri
<http://www.taxobank.org/content/thesauri-and-vocabulary-control-thesaurus-software>

**Riesland, M. A. (2004). Tools of the trade: Vocabulary management software. *Cataloging & Classification Quarterly*, 37(3/4): 155-176.

4/7 Vocabulary Collection / Term Extraction

Broughton, V. (2006), *Essential thesaurus construction*, Chap. 8 & 11.

Lancaster, F. W. (1986). *Vocabulary control for information retrieval*, Chap. 4.

Sheare, J. R. (2004). A practical exercise in building a thesaurus. *Cataloging & Classification Quarterly*, 37(3/4): 35-56.

4/14 Form of Entry / Selection of Terms (Assignment 1 due)

Broughton, V. (2006), *Essential thesaurus construction*, Chap. 9 & 10.

Aitchison, Gilchrist, & Bawden (2000), *Thesaurus construction and use*, pp.15-36.

4/21 Vocabulary Analysis / Thesaural Relationships

Broughton, V. (2006), *Essential thesaurus construction*, Chap. 12 & 13.

Aitchison, Gilchrist, & Bawden (2000), *Thesaurus construction and use*, pp.37-48.

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4/28 Thesaural Relationships (cont.)

Aitchison, Gilchrist, & Bawden (2000), *Thesaurus construction and use*, pp.49-83.

Dextre Clarke, S. G. (2001). Thesaural relationships. In C. A. Bean & R. Green (Eds.), *Relationships in the organization of knowledge* (Dordrecht: Kluwer Academic Publishers), pp.37-52.

5/5 Introducing Internal Structure / Imposing Hierarchy

Broughton, V. (2006), *Essential thesaurus construction*, Chap. 14 & 15.

Soergel, D. (1985). *Organizing information: Principles of data base and retrieval*

systems, Chap. 14 & 15.

5/12 Thesaurus Display / Creating the Thesaurus

Aitchison, Gilchrist, & Bawden (2000), *Thesaurus construction and use*, pp. 95-138.

Lancaster, F. W. (1986). *Vocabulary control for information retrieval*, Chap. 11.

Broughton, V. (2006), *Essential thesaurus construction*, Chap. 16-18.

5/19 Managing, Maintaining, and Updating the Thesaurus

Broughton, V. (2006), *Essential thesaurus construction*, Chap. 19.

Aitchison, Gilchrist, & Bawden (2000), *Thesaurus construction and use*, pp.169-184.

Lancaster, F. W. (1986). *Vocabulary control for information retrieval*, Chap. 12-14.

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5/26 Multilingual / Hybrid System

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陳淑君、城菁汝、陳雪華（2013）。探索數位典藏的詮釋資料與索引典之多語化。

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http://www.asis.org/Bulletin/Apr-12/AprMay12_Will.pdf

6/2 Terminology Services / Interoperability

瀏覽：陳淑君（2012）。索引典的中英詞彙語義對應之研究：以中國藝術領域為例。

Binding, C., & Tudhope, D. (2010). Terminology Web services. *Knowledge Organization*, 37(4), 287-298.

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<http://www.oclc.org/research/projects/termservices/>

- *HILT (High Level Thesaurus) project -- <http://hilt.cdli.strath.ac.uk/index.html>
- *NSDL [vocabulary] Registry -- <http://metadataregistry.org/vocabulary/list.html>
- *STAR (Semantic Technologies for Archaeological Resources) --
<http://hypermedia.research.glam.ac.uk/kos/star/>
- *SKOS terminology services --
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6/9 **Building Enterprise Taxonomies [暫訂]**

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6/16 **Ontology / Linked Data [暫訂]**

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Introduction to Linked Data - http://en.wikipedia.org/wiki/Linked_data

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OCLC Linked Data and Open Data -

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W3C Linked Data - http://www.w3.org/2005/Incubator/1ld/wiki/Main_Page

Turtle Sterilization Format - <http://www.w3.org/TR/turtle/>

Introduction to Resource Description Framework (RDF) -

http://en.wikipedia.org/wiki/Resource_Description_Framework

Example RDF Graph -

<http://www.dsoergel.com/SYL2003FaLecturesAppendixNew.pdf>

W3C RDF Schema - <http://www.w3.org/TR/rdf-schema/>

Datahub - <http://datahub.io/>

Datahub, BNB - <http://datahub.io/dataset/bluk-bnb>

OCLC, FAST - <http://www.oclc.org/research/news/2011/12-14.html?urlm=160866>

SPARQL Explorer - <http://dbpedia.org/snorql/>

6/23 Class Presentation (Thesaurus Project due)