

2010 年秋季 大陸產業經濟政策

課程大綱

主要參考書

Brandt, Loren and Thomas G. Rawski (eds.), 2008, *China's Great Economic Transformation*, Cambridge University Press. 大陸翻譯本：《偉大的中國經濟轉型》，方穎，趙揚等譯，上海格致出版社，2009。

Naughton, Barry, 2007, *The Chinese Economy: Transitions and Growth*, Cambridge: MIT University Press.

此外，2008 年是中國改革開放 30 週年，上海人民出版社下的格致出版社，出版了一套「中國改革 30 年研究叢書」。此叢書的定位就是現實與文獻回顧，而資料較新多引用至 2007 年，其中有些部分可用來作為掌握中國現實發展的背景讀物。

1. 9/13 簡介

2. 9/20 人口

Issues: The relations of demographic structure to economic growth, saving & consumption behaviors, and demand for social security

Readings:

- Naughton, Chapter 7.
- Wang Feng & Andrew Mason, 2008, The Demographic Factor in China's Transition, in Brandt & Rawski, Chapter 5.
- Andrew Mason, 1988, Saving, Economic Growth, and Demographic Change, *Population and Development Review*, 14(1): 113-144.
- Yi Zeng & Zhenglian Wang, 2003, Dynamics of Family and Elderly Living Arrangements in China: New Lessons Learned from the 2000 Census, *The China Review*, 3(2): 95-119.

3. 9/27 勞動市場

Issues: The efficiency of labor market, wage structures, internal migration, investment on human capital (return to education)

Readings:

- Naughton, Chapter 8.
- Fang Cai, Albert Park & Yaohui Zhao, 2008, The Chinese Labor Market in the Reform Era, in Brandt & Rawski, Chapter 6.
- Simon Appleton, Lina Song & Qingjie Xia, 2005, Has China Crossed the River?: The Evolution of Wage Structure in Urban China During Reform and Retrenchment, *Journal of Comparative Economics*, 33: 644-663.
- Dennis Yang, 2004, Education and Allocative Efficiency: Household Income Growth during Rural Reforms in China, *Journal of Development Economics*, 74(1), 137-162.
- Paper on internal migration.

4. 10/4 總體

Issues: growth and stability, growth accounting, employment

Readings:

- Loren Brandt, Chang-tai Hsieh & Xiaodong Zhu, 2008, Growth and Structural Transformation in China, in Brandt & Rawski, Chapter 17.
- Barry Bosworth & Susan Collins, 2007, Accounting for Growth: Comparing China and India, *NBER Working Paper*, no. 12943.
- Judith Bannister, 2005, Manufacturing Earnings and Compensation in China, *Monthly Labor Review*, 128: 22-40.
- Alwyn Young, 2003, From Gold to Basic Metals: Productivity Growth in the Peoples' Republic of China during the Reform Era, *Journal of Political Economy*, 111(6):1120-1161.

5. 10/11 爭議性論題一：漸進法與休克療法

*必讀；其他為參考讀物

*Sachs, Jeffrey and Wing Thye Woo, 1994, Reform in China and Russia, *Economic Policy*, April.

*H-J Chang and P. Nolan, 1995. Europe versus Asia: Contrasting Paths to the Reform of Centrally Planned Systems of Political Economy, in H-J Chang and P. Nolan (eds.) *The Transformation Of the Communist Economies*, St.

Martin, 3-45.

拉斐，中國與俄羅斯之比較，《讀書》，2006/03.

伯納德·布莱克 (Black)，俄羅斯的私有化和公司治理：錯在哪里？《轉軌經濟》，2000 年第 6 期。

6. 10/18 財政

Issues: structure of fiscal revenues/expenditures, fiscal decentralization, fiscal policy and economic development

Readings:

➤Christine Wong & Richard Bird, 2008, China's Fiscal System: A Work in Progress, in Brandt & Rawski, Chapter 12.

➤Zhang Tao & Hengfu Zou, 1998, Fiscal Decentralization, Public Spending and Economic Growth in China, *Journal of Public Economics*, 67: 221-240.

➤Jia Kang & Liu Wei, 2010, China's Fiscal Policies during the Post-Crisis Era, memio.

7. 10/25 貨幣

Issues: The effectiveness of monetary policy, money and inflation, efficiency of the financial market, corporate governance

Readings:

➤Franklin Allen, Jun Qian & Meijun Qian, 2008, China's Financial System: Past, Present and Future, in Brandt & Rawski, Chapter 14.

➤Loren Brandt & Xiaodong Zhu, 2000, Redistribution in a Decentralized Economy: Growth and Inflation in China under Reform, *Journal of Political Economy*, 108: 422-439.

➤Albert Park, Loren Brandt & John Giles, 2003, Competition under Credit Rationing: Theory and Evidence from Rural China, *Journal of Development Economics*, 71: 463-495.

➤Franklin Allen, Jun Qian & Meijun Qian, 2005, Law, Finance, and Economic Growth in China, *Journal of Financial Economics*, 77: 57-116.

8. 11/1 爭議性論題二：鄉鎮企業是否挑戰產權理論

*Weitzman, Martin L. and Chenggang Xu, 1994, Chinese Township-Village Enterprises as Vaguely Defined Cooperatives, *Journal of Comparative Economics*, 18, 121-145.

*林毅夫，姚洋，東亞奇蹟中的中國農村工業化，《東亞奇蹟的反思》，第四章，世界銀行發展叢書，北京人民大學出版社。

張軍等，2008，《中國企業的轉型道路》，第三章，鄉鎮企業的崛起與嬗變，中國改革 30 年研究叢書，上海：格致出版社。

9. 11/8 爭議性論題三：外資、國企與民企

*Nolan, Peter, and Godfrey Yeung, 2001, Big Business with Chinese Characteristics: two paths to growth of the firm in China under reform, *Cambridge Journal of Economics*, 25, 443-465.

*Nolan, Peter, 2002, China and the Global Business Revolution, *Cambridge Journal of Economics*, 26, 119-137.

Nolan, Peter, 2001, *China and the Global Economy*, 1.1 China's ambitions: Building the national team, Lessons from historical experience. Palgrave, 2-15.

*Haggard, S. and Yasheng Huang, The political economy of private sector development in China, in Brandt, Loren and Thomas G. Rawski (eds.), 2008, *China's Great Economic Transformation*, Cambridge University Press. Chapter 10.

*黃亞生，2005，《改革時期的外國直接投資》，上海：新星出版社。(翻譯自 Yasheng Huang, *Selling China*, Cambridge UP, 2003). 第七章: 結論，345-393.

*黃亞生，韓泰雲，2004，印度能否趕超中國？《開放時代》，2004 年第 1 期。

Huang, Yasheng, *Capitalism with Chinese Characteristics*, Cambridge UP, 2008.

10. 11/15 爭議性論題三(續)：外資、國企與民企

11. 11/22 爭議性論題四：農村土地改革

*Naughton, *The Chinese Economy*, Chapter 10, Rural Organization.

**周其仁，中國農村改革：國家和所有權關係的變化——一個經濟制度變遷史的回顧。原刊於《中國社會科學季刊/香港》，1995年第6期。收錄於周其仁，2002,《產權與制度變遷：中國改革的經驗研究》，北京：社科文獻出版社。

中國貿易與投資議題

Feenstra R.C. and S.-J. Wei, (eds.) 2010, *China's Growing Role in World Trade*, University of Chicago Press: Chicago.

Feenstra R.C. and S.J. Wei, 2010, Introduction to China's Growing Role in World Trade, NBER Working Paper 14716.

12. 11/29 中國對外貿易之過去與現況

Branstetter L. and N. Lardy, 擁抱全球化，in *China's Great Economic Transformation*, edited by Loren Brandt and Thomas G. Rawski, Chap 16.

Manova K. and Z. Zhang, 2009, China's Exporters and Importers: Firms, Products and trade Patterns, NBER Working Paper No. 15249.

Wang, J. and J Whalley, 2010, The Trade Performance of Asian Economies during and Following the 2008 Financial Crisis, NBER Working Paper No. 16142.

13. 12/6 中國對外貿易之內涵與效果

Amiti M. and C. Freund, 2010, An Anatomy of China's Export Growth, in Feenstra and Wei (2010), Chap 2.

Wang, Z. and S-J. Wei, 2010, The Rising Sophistication of China's Exports: Assessing the Roles of Processing Trade, Foreign Invested Firms, Human Capital and Government Policies, in Feenstra and Wei (2010), Chap 3.

Koopman, R., Z. Wang, and S-J. Wei, 2008, How Much of Chinese Exports is Really Made in China? Assessing Domestic Value-Added When Processing Trade is Pervasive, NBER Working Paper No. 14109.

14. 12/13 中國對外貿易之效果：出口導向成長是否可持續？對其他國家之影響？

Guo K. and P. N'Diaye, 2009, Is China's Export-Oriented Growth Sustainable? IMF Working Paper WP/09/172.

Feenstra, R.C. and C. Hong, 2010, China's Exports and Employment, in Feensta and Wei (2010), Chap 6.

Arora V. and A. Vamvakidis, 2010, China's Economic Growth: International Spillovers, IMF Working Paper WP/10/165.

Hanson G. and R. Robertson, 2010, China and the Manufacturing Exports of Other Developing Countries, in Feensta and Wei (2010), Chap 3.

Broda C. and D. Weinstein, 2010, China's Exports and Japanese Prices, in Feensta and Wei (2010), Chap 7.

15. 12/20 中國外來投資之現況、決定因素與表現

Branstetter L. and C.F. Foley, 2010, Facts and Fallacy about U.S. FDI in China, in Feensta and Wei (2010), Chap 14.

Blonigen B. and A. Ma, 2010, Please Pass the Catch-up: The Relative Performance of Chinese and Foreign Firms in Chinese Exports, 1997-2005, in Feensta and Wei (2010), Chap 13.

Eichengreen, B., 2005, Is China's FDI Coming at the Expense of Other Countries?, NBER Working Paper 11335.

16. 12/27 中國對外投資之現況、決定因素與表現

Morck, R., B. Yeung, and M. Zhao, 2007, Perspectives on China's Outward Direct Investment, Mimeo.

Kolstad I. and A. Wiig, 2009, What Determines China's Outward FDI? CHR. Michelsen Institute.

Cheng, L. and Z. Ma, 2010, China's Outward FDI: Past and Future, in Feensta and Wei (2010), Chap 15.

17. 1/3 爭議性論題五：中國政策模式

*Fan, Gang and Wing Thyee Woo, The Parallel Partial Progression (PPP) Approach to Institutional Transformation in Transition Economies: Optimize Economic Coherence, Not Policy Sequence, *Modern China*, 2009, 35(4): 352-369.

**Heilmann, Sebastian, Maximum Tinkering under Uncertainty: Unorthodox Lessons from China, *Modern China*, 2009, 35(4): 450-462.